

**IN THE MATTER OF CLICO (BAHAMAS) LIMITED
(IN LIQUIDATION)**

AND

IN THE MATTER OF THE COMPANIES ACT, 1992

NOTICE

TAKE NOTICE that the Official Liquidator of Clico (Bahamas) Limited (In Liquidation), Mr. Craig A. (Tony) Gomez, will convene a meeting of all Creditors of the Company on **Monday the 21st day of June A.D., 2010 at 11:00 o'clock in the forenoon** at the British Colonial Hilton Nassau, Windsor Room, No. 1 Bay Street, Nassau Bahamas. The agenda for the meeting is as follows:

1. For the Official Liquidator to determine whether a Creditors Committee should be established.
2. If it is agreed that a Creditors Committee be constituted then the Official Liquidator will receive nominations from the Creditors present and/or their representatives for persons to be appointed to the Creditors Committee.
3. The Official Liquidator will also provide an update on the progress of the Liquidation.

Dated this 31st day of May A.D., 2010

Craig A. (Tony) Gomez

(Official Liquidator)